EMXETF

EMAG

TWO PICKS, ONE SHOVEL
THE MAG 3 OF EM

EMERGING MARKETS AI MAG 3 ETF

EMAG

EM*X* Emerging Markets AI Mag 3 ETF

The Emerging Markets AI MAG 3 ETF seeks to provide investors with focused exposure to the three Emerging Market companies that sit at the center of the global AI infrastructure boom.

KEY FACTS

Fund Name	Emerging Markets AI MAG 3 ETF
Ticker	EMAG
Fund Launch Date	10.22.26
Style	Actively Managed
CUSIP	TBD
Exchange	NASDAQ
Number of Holdings	3
Expense Ratio	0.66%

WHAT ARE THE MAG 3 OF EM AI?

The Emerging Markets MAG 3 sit at the center of the global AI infrastructure boom:

- TSMC: The world's leading advanced semiconductor manufacturer.
- SK Hynix: The dominant supplier of High Bandwidth Memory (HBM), critical for AI.
- Samsung Electronics: A global leader in AI memory, chips, and advanced electronics.

TSMC (NYSE: TSM)

Taiwan Semiconductor Manufacturing Company (TSMC) is the world's largest dedicated "pure-play" semiconductor foundry, commanding roughly 64%-70% of the global market. Founded in 1987 and headquartered in Hsinchu, Taiwan, it manufactures chips for major tech companies like Apple, NVIDIA, and AMD.

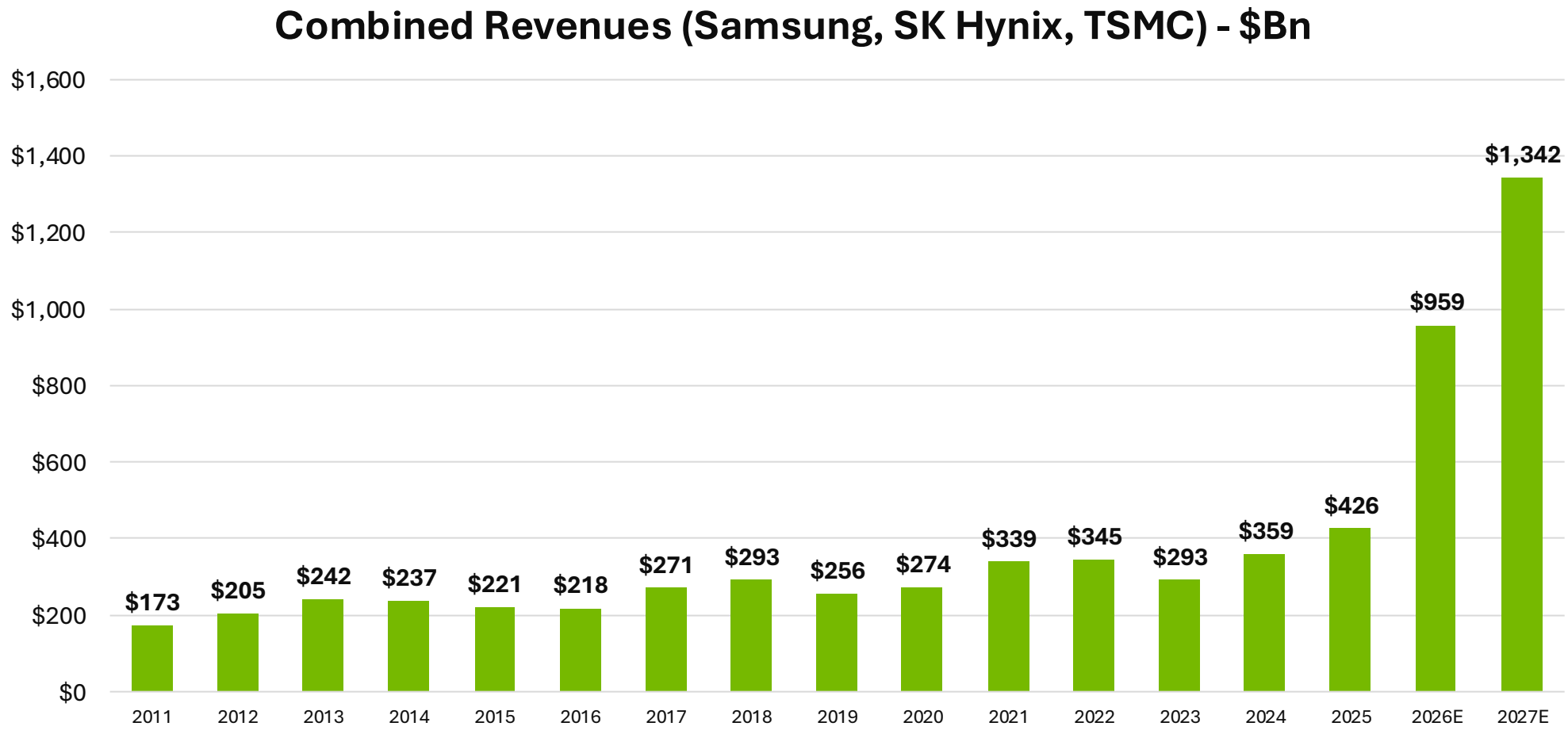
SK HYNIX (KRX: 000660)

SK Hynix, based in South Korea and founded in 1983, is a world-leading semiconductor supplier specializing in DRAM and NAND flash memory. As of 2026, it is a dominant player in the AI memory market, controlling 38% of the global DRAM market and leading in High Bandwidth Memory (HBM) production.

SAMSUNG ELECTRONICS (KRX: 005930)

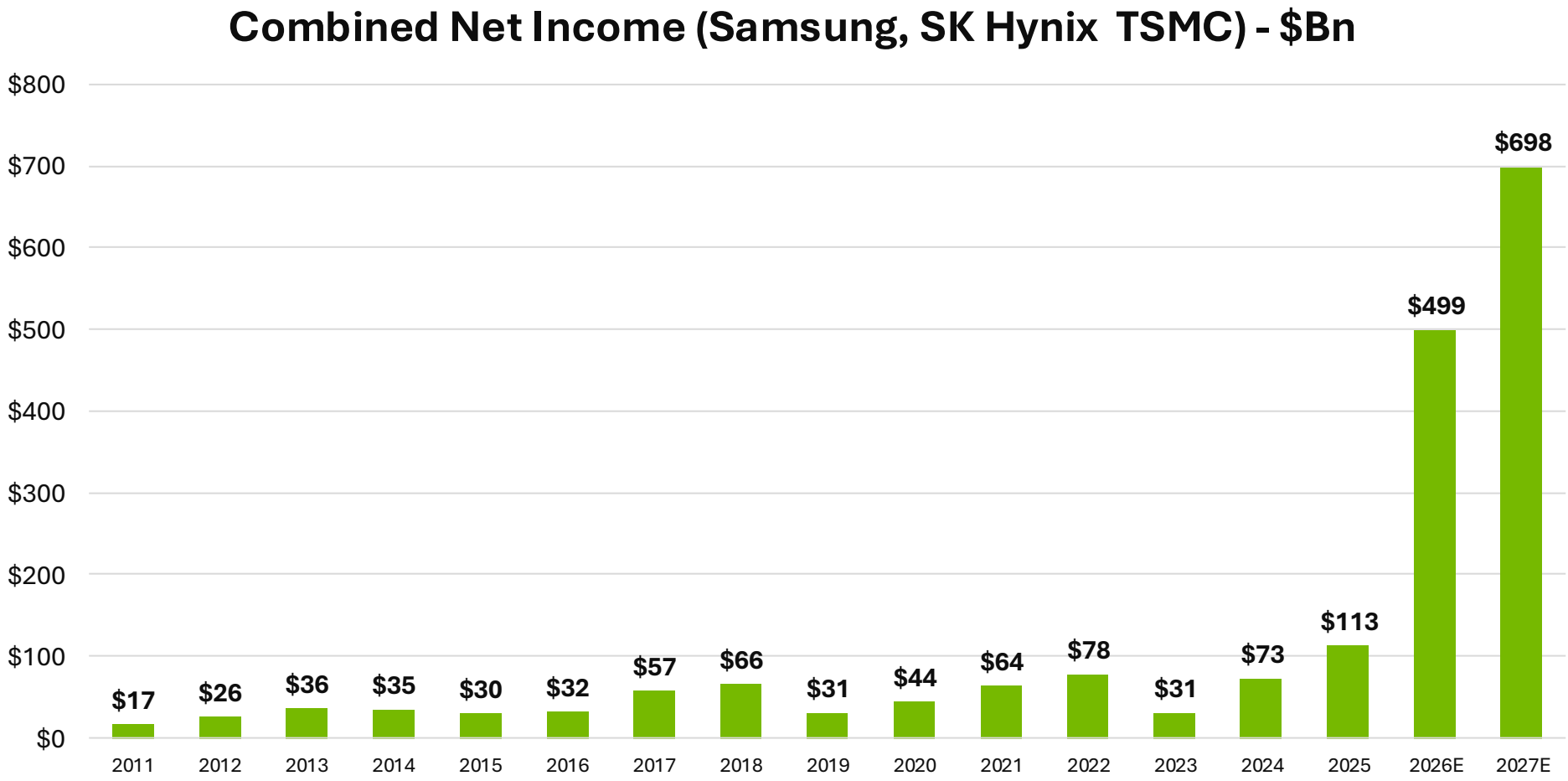
Samsung Electronics Samsung Electronics, based in South Korea and founded in 1969, is a world-leading technology pioneer specializing in consumer electronics and semiconductor devices. It is a dominant player in the global technology market, with a massive footprint in high-performance memory, logic chips, and advanced semiconductor foundry services.

MAG 3 COMBINED REVENUE



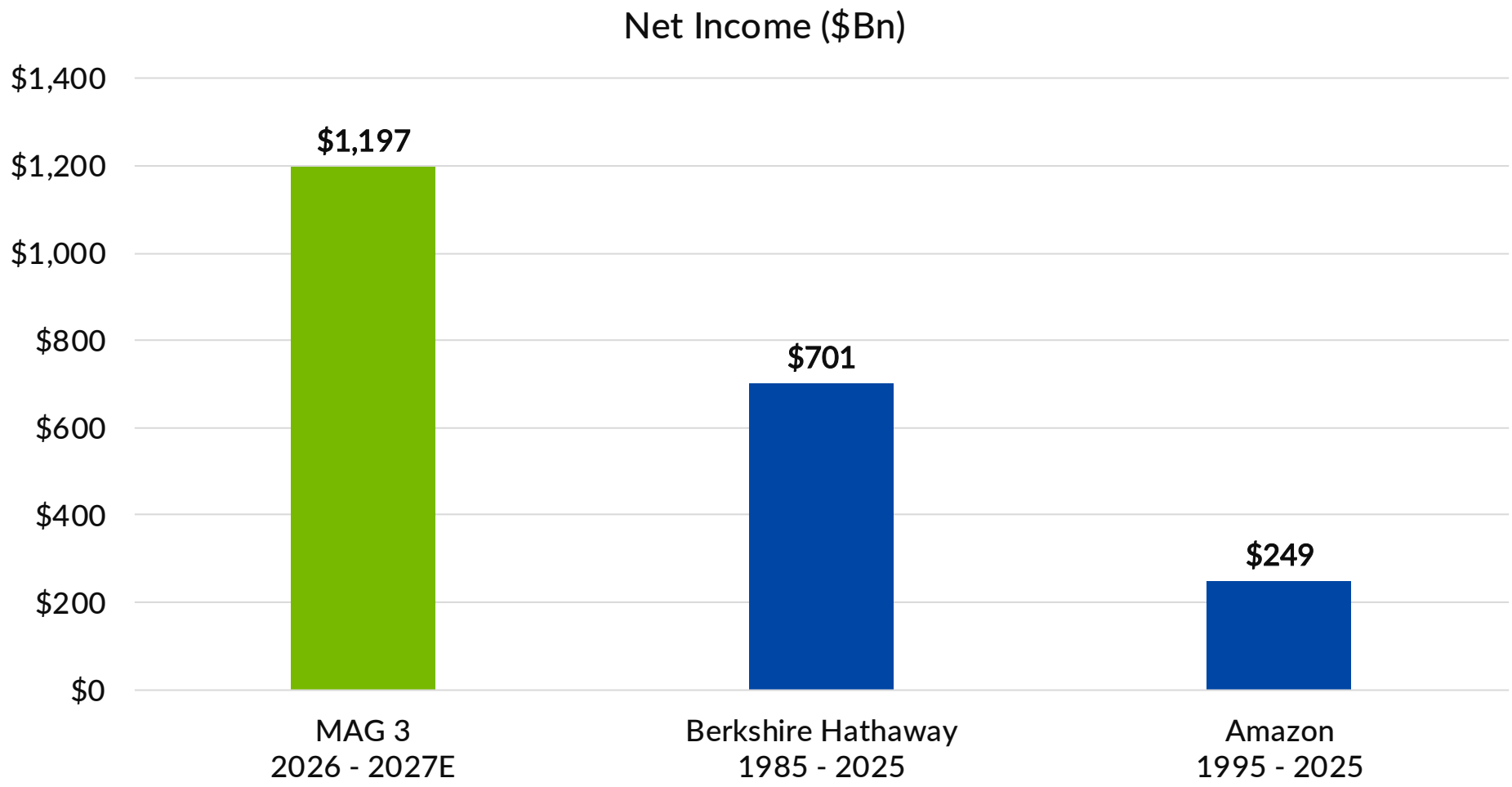
Source: Bloomberg as of 9/23/2026

MAG 3 COMBINED EARNINGS = $1.2T



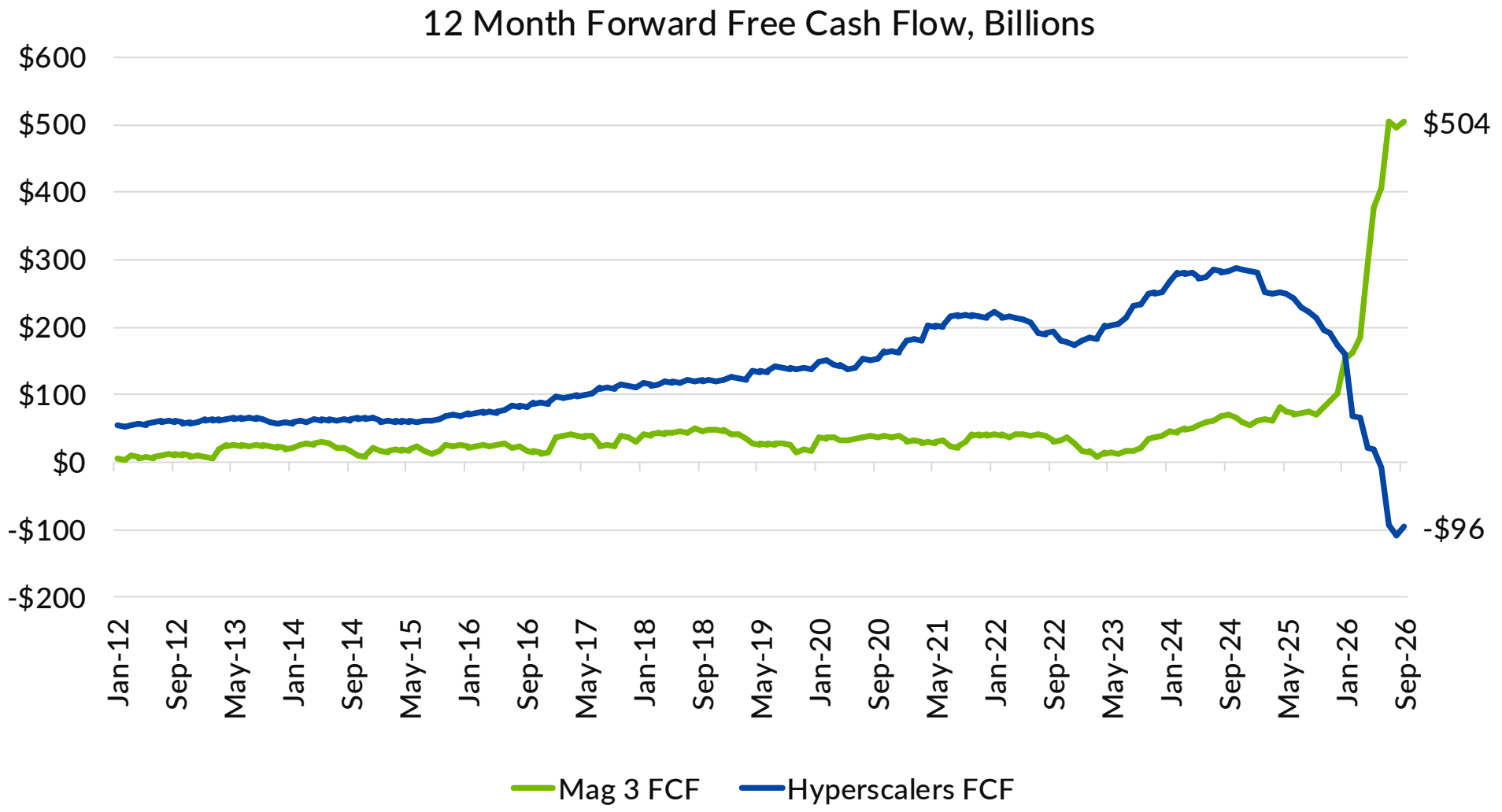
Source: Bloomberg as of 9.23.2026

MAG 3 PROFITS VS. BKB + AMZN



Source: Bloomberg, EMQQ Global estimates as of 9/23/2026

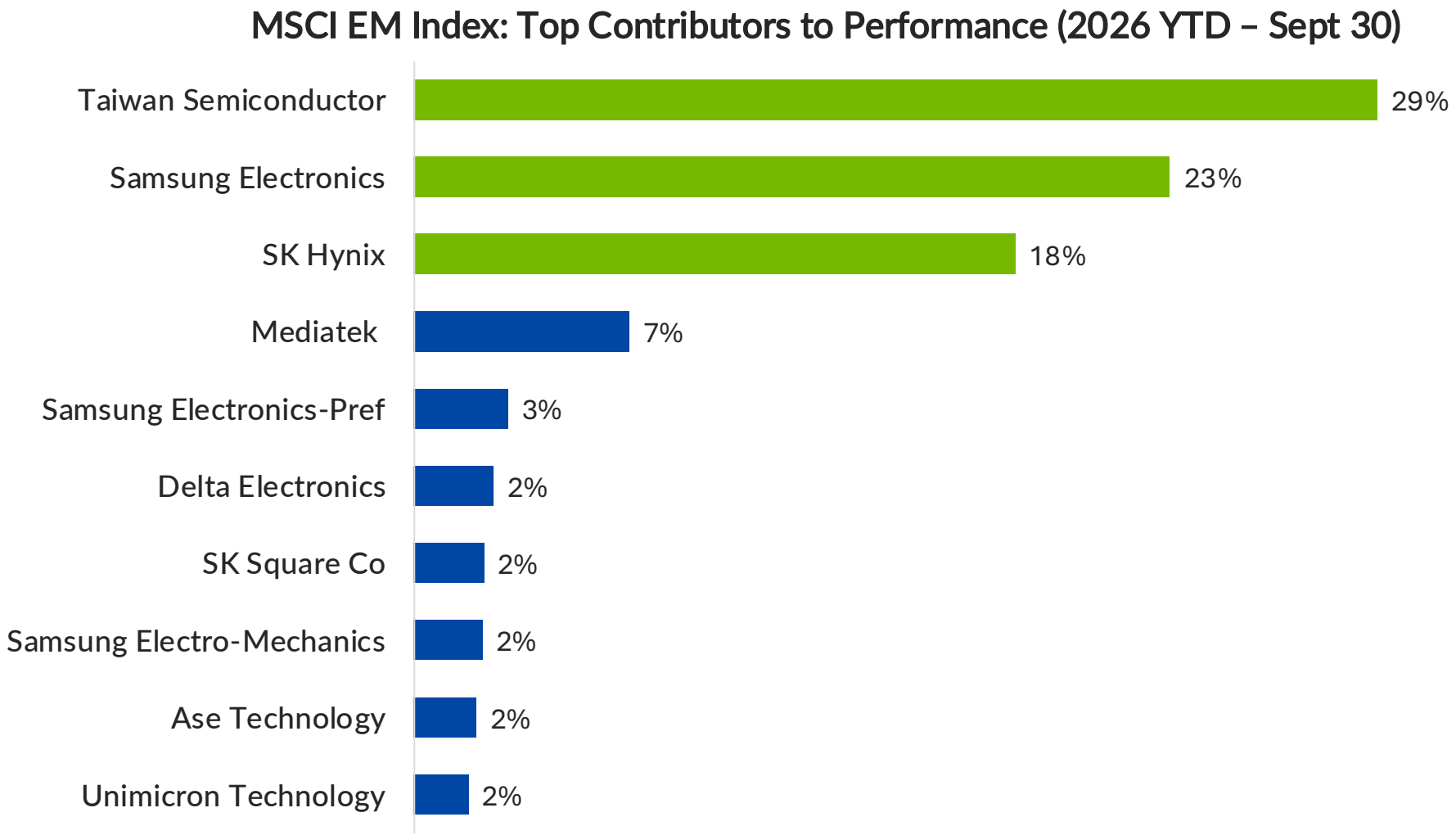
CASH FLOW: HYPERSCALERS vs. MAG 3



Source: Bloomberg as of 9/30/2026. Hyperscalers = Amazon, Google, META, MSFC, Oracle. Mag 3 = TSMC, SK Hynix, Samsung

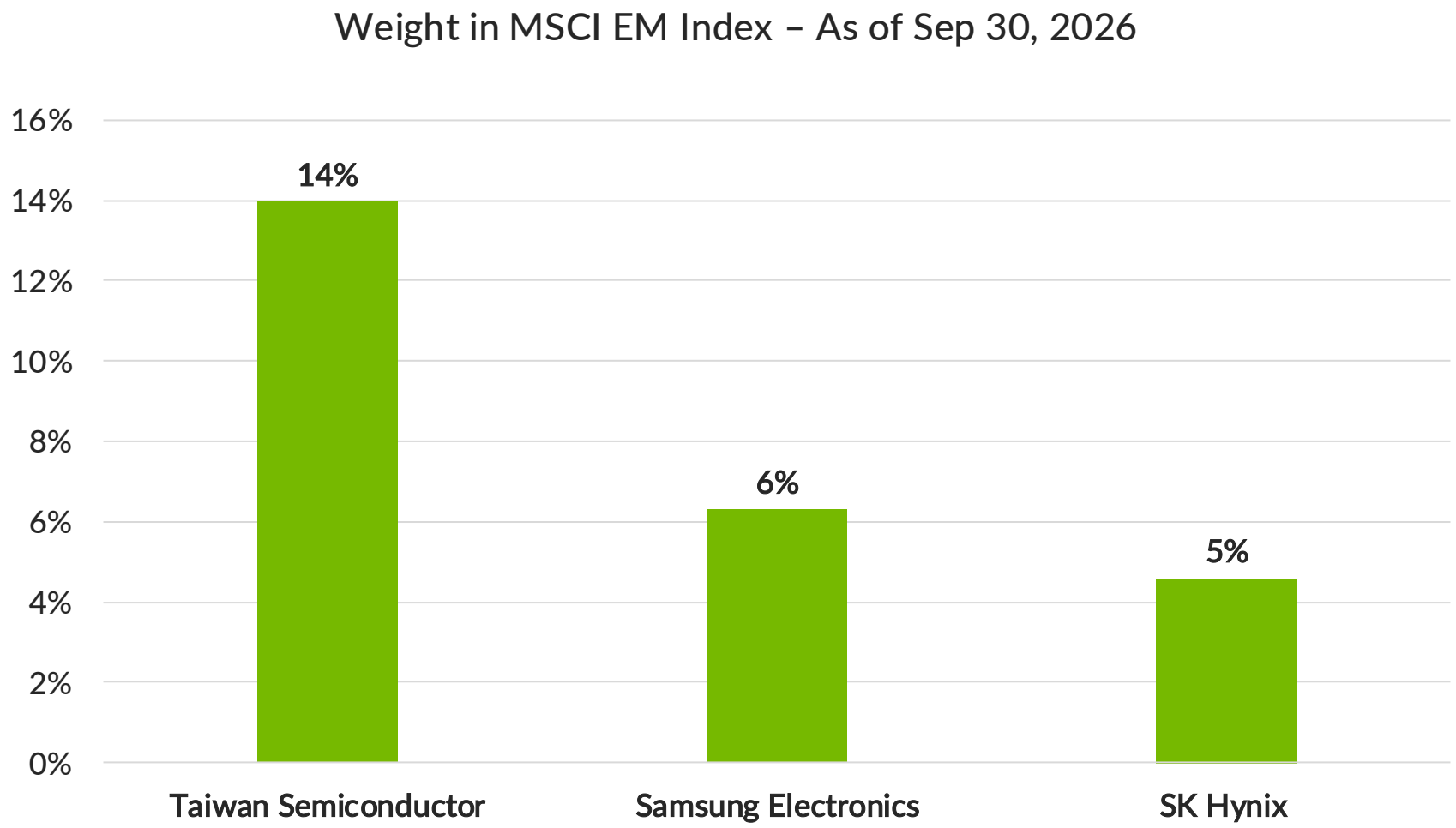
Free cash flow (FCF) is the cash a company generates after paying for its operating expenses and capital expenditures. It shows the actual money left over that a business can freely use to grow, pay dividends, reduce debt, or buy back shares. Hyperscalers (Amazon, Google, Meta, Microsoft, and Oracle) are large-scale cloud service provider that operates massive global networks of data centers to deliver on-demand computing power, storage, and networking.

MAG 3 = 70% OF MSCI INDEX RETURN YTD



Source: Bloomberg as of 9/30/2026

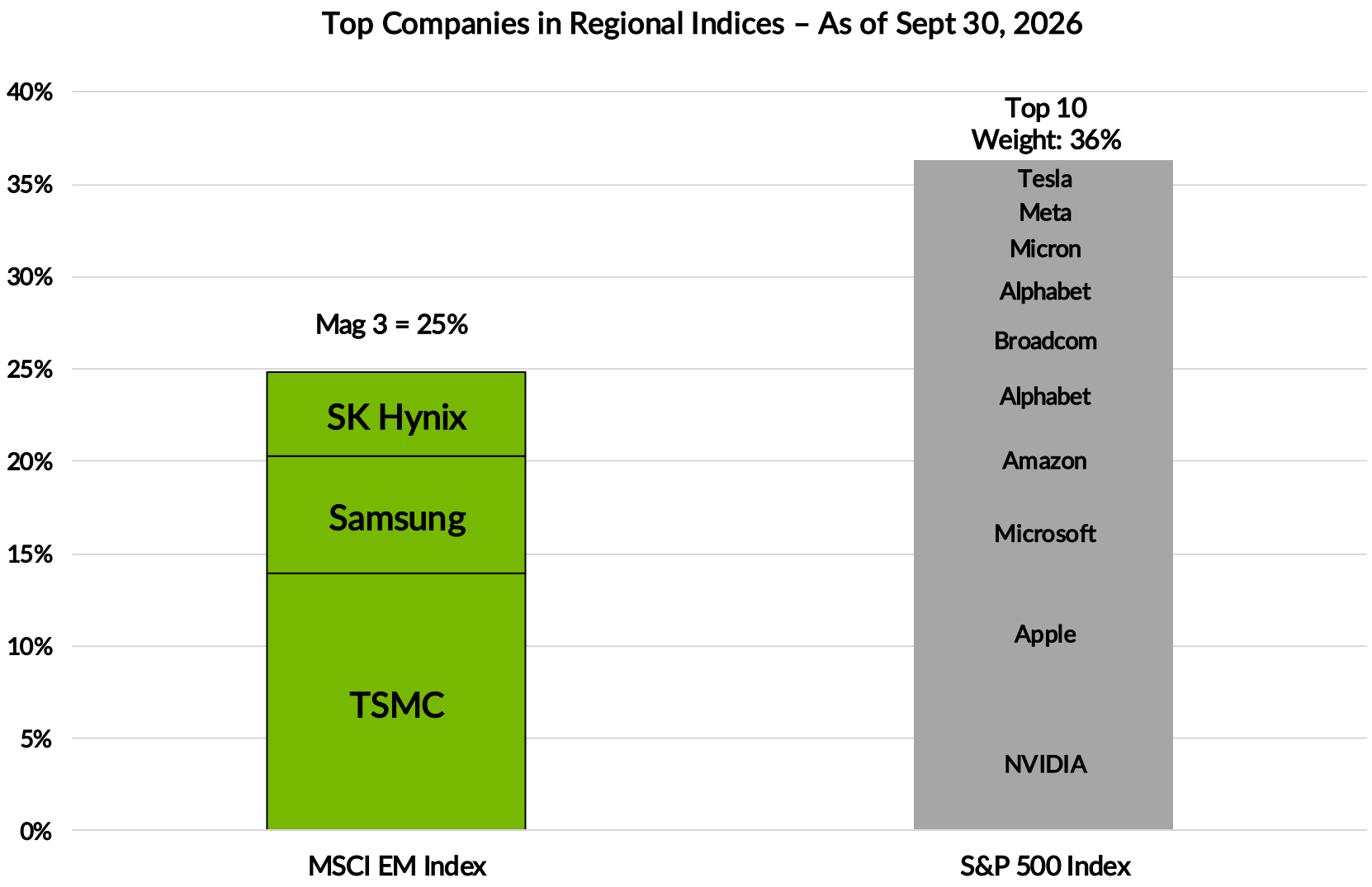
MAG 3 NOW 25% OF BROAD EM INDEX



Source: Bloomberg as of 9/30/2026

The MSCI Emerging Markets Index captures large and mid cap representation across 24 Emerging Markets (EM) countries*. With 1,165 constituents, the index covers approximately 85% of the free float-adjusted market capitalization in each country.

MSCI EM INDEX VERY CONCENTRATED



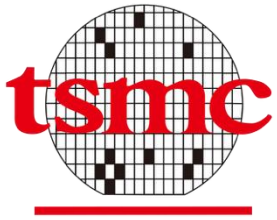
Source: Bloomberg as of 9/30/2026

WHY THE MAG 3?

- Artificial intelligence requires three things:

  ✓ Advanced AI Processors
  ✓ Advanced Memory
  ✓ Advanced Manufacturing

- The Emerging Markets AI Mag 3 dominate all three.



EMAG HOLDINGS

EMAG	
HOLDINGS	Weight
TAIWAN SEMICONDUCTOR MANUFAC	41.0%
SK HYNIX INC	41.0%
SAMSUNG ELECTRONICS CO LTD	18.0%

Data as of October 22, 2026

Q + A

Kevin T. Carter
Founder + Chief Investment Officer

kcarter@emqqglobal.com

+1 415.533.2249

DISCLAIMERS

Investors should consider the investment objectives, risks, charges and expenses carefully before investing. For a prospectus or summary prospectus with this and other information about the Fund, please call (844) 383-7369. Read the prospectus or summary prospectus carefully before investing.

Investing involves risk. Principal loss is possible.

Artificial Intelligence Risk. Issuers engaged in artificial intelligence typically have high research and capital expenditures and, as a result, their profitability can vary widely, if they are profitable at all. The space in which they are engaged is highly competitive and issuers' products and services may become obsolete very quickly.

Foreign Securities Risk. Investments in non-U.S. securities involve risks that may not be present with investments in U.S. securities. For example, investments in non-U.S. securities may be subject to risk of loss due to foreign currency fluctuations or to political or economic instability.

Derivatives Risk. Derivatives are financial instruments that derive value from the underlying reference asset or assets, such as stocks, bonds, or funds (including ETFs), interest rates or indexes.

Swap Agreements. The use of swap transactions is a highly specialized activity, which involves investment techniques and risks different fromthose associated with ordinary portfolio securities transactions.

New Fund Risk. The Fund is a recently organized management investment company with no operating history. As a result, prospective investors do not have a track record or history on which to base their investment decisions.

Non-Diversification Risk. Because the Fund is "non-diversified," it may invest a greater percentage of its assets in the securities of a single issuer or a smaller number of issuers than if it was a diversified fund.

Distributed by Foreside Fund Services, LLC